



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

Acquisition Opportunity

Industry: Truck & Trailer Body Manufacturer

Location: Mid-Atlantic

Investment Highlights

- Over Five Decades of Respected History
- Recognized, Branded, and Trademarked Products
- Specialized Vocation-Specific Transportation Equipment
- Proprietary Aluminum Extrusions
- Long-Term Agreements
- Sole Source Status
- Customer Relationships Spanning 7-25 Years
- Truck Bodies Built For:
 - Maximum Payload
 - Extreme Durability for Severe Applications
 - Improved Aerodynamics for Fuel Economy
- Optional Equipment Available to Enhance Specific Use & Needs
- Sold Primarily Through Distributors and With Inside Sales
- Customers Pay Upon Completion & Prior to Delivery
- North American Industry Size \$7.81 Billion
- 7.6% Industry Compound Annual Growth Rate Through 2033



They have a reputation for exceptional quality and vocation-specific units, whose trademarked names make it easy for end users to request their product offerings through their long-time distributors.

Financial Summary

Client TTBM-810

FISCAL YEARS	11/1/24-10/31/25	11/1/2023-10/31/24	11/1/2022-10/31/23
Annual Sales:	\$ 4,422,968	\$ 3,992,538	\$ 4,149,284
Gross Profit Margin:	19%	15%	18%
Net Income:	\$ 309,097	\$ 147,232	\$ 190,121
Net Income Margin:	7%	4%	5%
Adjusted EBITDA:	\$ 496,005	\$ 389,117	\$ 471,135
Adjusted EBITDA Margin:	11%	10%	11%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M
Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
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Client Code: TTBM-810