



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

Acquisition Opportunity

Industry: Aerospace & Defense Contract Manufacturer

Location: North Atlantic

Investment Highlights

- ✓ Almost Eight Decades of Respected History
- ✓ Also Serving Medical Instrument and Industrial Clients
- ✓ ISO 9001:2015 & AS9100 Certified
- ✓ CMMC Level 1
- ✓ ITAR Registered and UL Recognized
- ✓ Most Customer Relationships are 20+ Years
- ✓ Long Term Agreements and Sole Source Status
- ✓ Diversified Manufacturing Capabilities
 - ✓ *Multi-Axis CNC Machining & EDM*
 - ✓ *Thermoset & Thermoplastic Injection Molding*
 - ✓ *Progressive Metal Die Stamping*
 - ✓ *Electromechanical Assembly*
- ✓ Machine Tools Appraised at \$2.6MM
- ✓ Incredible Bench of Managers and Engineering Team
- ✓ Annual Revenue over \$10MM
- ✓ All the Groundwork in Place for Sustained Growth



The Ultimate OEM Shortcut:

One acquisition to replace several single-process suppliers and unlock instant strategic value.

Major Customers Served



GE Aerospace



GE Medical Systems



U.S. ARMY



Vernet
/GROUP



AMERICA'S
NAVY

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$75M

Minimum Net Revenue:
\$750,000+

Contact Us for an NDA
Phone: 908-387-1000

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Client Code: AERO-DEF-815