



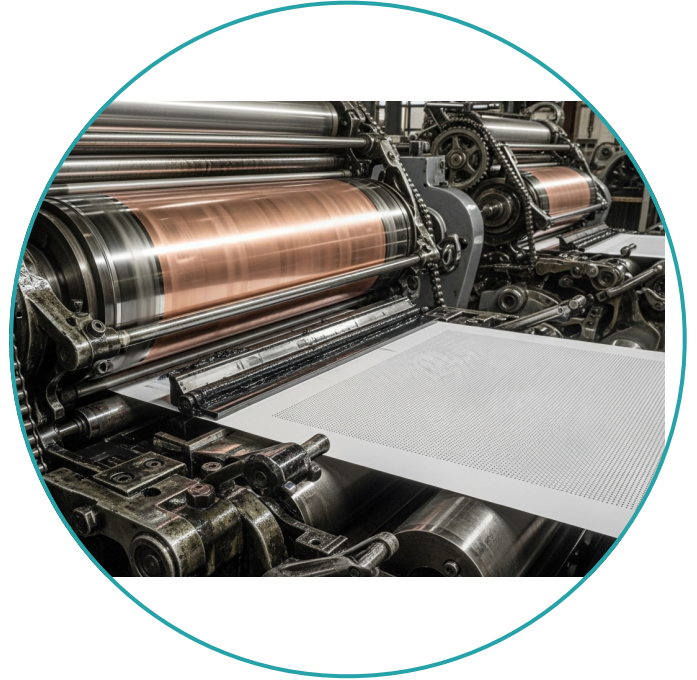
Acquisition Opportunity

Industry: Manufacturer of Roto Gravure Printed & Laminated Products

Location: Northeast

Investment Highlights

- Over 4 Decades of Respected History
- Second Generation Family Business with No Institutional Investment into it
- 90% Recurring Revenues
- B2B - Leader in the Pool/Decking Products & Wallboard Product Sectors
- Serving the U.S. and Canada
- No Company Promotion - Sales are Reputation Driven
- Little Competition in the Markets They Serve
- Plenty of Excess Capacity - Only One Shift Operating 4 days
- Substantial Distributions to Shareholders in Recent Years



Our client did incredibly well throughout the COVID period, where most manufacturers did not, which is a result of the end markets their customers serve. Many of these customers ordered heavy inventory, and most of 2023 involved customers selling off the excess inventory.

Financial Summary			
Client RGPL-730			
	2025	2024	2023
Annual Sales:	\$ 4,846,707	\$ 4,371,776	\$ 3,801,738
Gross Profit Margin:	17%	12%	2%
Net Income:	\$ 399,872	\$ 125,298	\$ (353,920)
Net Income Margin:	8%	3%	-9%
Adjusted EBITDA:	\$ 891,430	\$ 694,756	\$ 377,618
Adj EBITDA Margin:	18%	16%	10%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M

Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
Phone: 908-387-1000
info@acceleratedmfgbrokers.com
Client Code: RGPL-730