



Acquisition Opportunity

Industry: CNC & Fabrication Manufacturer Specializing in Roots Blowers for Rail, Packaging & National Lab Sectors.

Location: Midwest

Investment Highlights

- Over 100 Years of Respected History
- Premium Quality Products for Customers Who Demand Excellence
- Orders Through 2026
- Sole Source Provider to Leading Companies
- 45-54% Gross Margins
- 19-21% Adjusted EBITDA Margin
- Over 70% Recurring Revenue
- Highly Skilled Workers
- Financially Sound - No Debt



The Company makes roots and fan-type blowers, brackets, frames, shafts, counterweights, weldments, and assemblies. All products are components of sub-assemblies for OEM products.

| Financial Summary | | | |
|--------------------------------|--------------|--------------|--------------|
| Client CNCFAB-RB-780 | | | |
| | 2025 Draft | 2024 | 2023 |
| Annual Sales: | \$ 4,643,336 | \$ 5,948,085 | \$ 5,093,137 |
| Gross Profit Margin: | 54% | 45% | 50% |
| Net Income: | \$ 896,828 | \$ 478,403 | \$ 230,058 |
| Net Income Margin: | 19% | 8% | 5% |
| Adjusted EBITDA: | \$ 993,310 | \$ 1,156,692 | \$ 1,013,957 |
| Adjusted EBITDA Margin: | 21% | 19% | 20% |

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M
Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
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Client Code: CNCFAB-RB-780