



Acquisition Opportunity

Industry: Aerospace CNC Component Manufacturer

Location: North Atlantic

Investment Highlights

- ✓ Over 48 Years of Respected History
- ✓ Second Generation Family-Owned Business
- ✓ Serving Aerospace, Defense, and Medical Industries
- ✓ 33% Revenue Increase in 2025
- ✓ Blanket PO's Through 2030
- ✓ Net Adj. EBITDA Margins of 13-18%
- ✓ Specializing in CNC Turning & Milling
- ✓ Tight Tolerance, Exotic Metals & Complex Parts
- ✓ Long and Strong Customer Relationships, Some Spanning 24 Years
- ✓ **ISO: 9001:2015 & AS9100D Certified**
- ✓ **ITAR Registered**
- ✓ **Recent** Investment in Quality New Machine Tools



They are known as a trusted service provider to “no-fail” industries that need high-quality, tight-tolerance parts.

Financial Summary

Client: AERO-CNC-805

	2025	2024	2023
Annual Sales:	\$ 4,931,566	\$ 3,708,435	\$ 3,800,694
Gross Profit Margin:	28%	29%	33%
Net Income:	\$ 224,911	\$ 107,793	\$ 283,022
Net Income Margin:	5%	3%	7%
Adjusted EBITDA:	\$ 638,528	\$ 582,530	\$ 695,409
Adjusted EBITDA Margin:	13%	16%	18%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$75M
Minimum Net Revenue:
\$750,000+

Contact Us for an NDA
Phone: 908-387-1000
info@acceleratedmfgbrokers.com
Client Code: AERO-CNC-805