



# Acquisition Opportunity

Industry: Automation Equipment Manufacturer

Location: North Atlantic

## Investment Highlights

- ✓ Over 65 Years of Respected History
- ✓ Second Generation Family-Owned Business
- ✓ Incredible Brand Recognition
- ✓ Leading Choice of Automation System Integrators
- ✓ Blanket Annual Orders
- ✓ Serving Companies in the Medical/Pharma, Cosmetic, Electronics, Automotive, Hardware, Appliance Sectors & More.
- ✓ Financially Sound – No Long-Term Debt
- ✓ Strong Management Team
- ✓ Highly Skilled Workers
- ✓ Premium Facility in Desirable Northeast Location
- ✓ **Plenty** of Excess Capacity



*The Company's chassis are recognized worldwide for their quality and high speed while maintaining accuracy at up to 80 cycles per minute.*

## Financial Summary

Client: AEM-790

	2024	2023	2022
<b>Annual Sales:</b>	\$ 5,581,506	\$ 7,764,922	\$ 6,999,556
<b>Gross Profit Margin:</b>	23%	23%	23%
<b>Net Income:</b>	\$ -314,704	\$ 62,860	\$ -123,231
<b>Net Income Margin:</b>	-6%	1%	-2%
<b>Adjusted EBITDA:</b>	\$ 49,139	\$ 471,676	\$ 285,813
<b>Adjusted EBITDA Margin:</b>	1%	6%	4%

**\* 2025 Financials - Available Soon\***

## About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:  
\$5M - \$75M  
Minimum Net Revenue:  
\$750,000+

Contact Us for an NDA  
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Client Code: AEM-790