



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

Acquisition Opportunity

Manufacturer of Energy Storage, EV Charging & Data Center Power Solutions **Location: South East**

Investment Highlights

- ✓ Over 20 Years of Respected History
- ✓ Premium Quality Products for Customers who Demand Excellence
- ✓ Orders Through 2027
- ✓ Sole Source Provider to Leading Companies in Multiple Industries
- ✓ 46% Gross Margins
- ✓ 34% Adjustable EBITDA Margins
- ✓ Strong Management Team with Department Leads
- ✓ Highly Skilled Workers
- ✓ Financially Sound - No Debt
- ✓ Revenue Increase up 44% YTD
- ✓ Highly Skilled in BESS & BEGS Systems
- ✓ EVC Forecast Increases Revenue by 50% over 2024 for 2026 and Beyond
- ✓ New MV-LV Customer Forecasts Provide Path to \$112 Million Revenue by 2027



Over \$25 Million in additional bookings are expected in Q4

Financial Summary

Client: ESEVC-DCPD-777

	2025*	2024	2023
Annual Sales:	\$ 20,836,940	\$ 18,119,078	\$ 19,908,037
Gross Profit Margin:	46%	46%	41%
Net Income:	\$ 6,768,682	\$ 5,885,811	\$ 5,468,102
Net Income Margin:	32%	32%	27%
Adjusted EBITDA:	\$ 7,084,560	\$ 6,231,257	\$ 5,741,318
Adjusted EBITDA Margin:	34%	34%	29%

*** 2025 Projected ***

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$75M
Minimum Net Revenue:
\$750,000+

Contact Us for an NDA
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Client Code: ESEVC-DCPD-777