



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

Acquisition Opportunity

Industry: CNC Component Manufacturer for the Defense and Semiconductor Industries

Location: North East

Investment Highlights

- Over 50 Years of Respected History
- Second Generation Business
- Serving Defense & Semiconductor Industries
- Tier I to OEMS in the Above Sectors
- The Company Enjoys 40-48% Gross Margins
- Net Adj. EBITDA Margins of 19-31%
- Tight Tolerance, Short Run
- Long Term Agreements
- Most Customer Relationships 30-40 Years
- Recent Investment in New Machine Tools
- ISO & MIL-I-45208 Compliant



Tier I Supplier to Fortune 500 Companies in the Defense, Aerospace and Semiconductor Sectors

Financial Summary

Client CNC-DSC-750

	8/31/2025	2024	2023
Annual Sales:	\$ 3,386,241	\$ 4,086,819	\$ 3,835,023
Gross Profit Margin:	48 %	42 %	38 %
Net Income:	\$ 934,108	\$ 555,437	\$ 425,803
Net Income Margin:	28 %	14 %	11 %
Adjusted EBITDA:	\$ 1,046,839	\$ 908,411	\$ 863,505
% of Revenue:	31 %	22 %	23 %

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



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Contact Us for an NDA
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Client Code: CNC-DSC-750