



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

Acquisition Opportunity

Manufacturer of Energy Storage, EV Charging & Data Center Power Solutions

Location: USA

Investment Highlights

- ✓ Over 20 Years of Respected History
- ✓ Premium Quality Products for Customers who Demand Excellence
- ✓ Orders Through 2026 and Beyond
- ✓ Sole Source Provider to Leading Companies in Multiple Industries
- ✓ 46% Gross Margins
- ✓ 34% Adjustable EBITDA Margins
- ✓ Strong Management Team
- ✓ Highly Skilled Workers
- ✓ Financially Sound - No Debt
- ✓ Revenue Increase of 15% for 2025 with Orders in Hand
- ✓ EVC Forecast Increases Revenue by 50% over 2024 for 2026 and Beyond
- ✓ New MV-LV Customer Forecast of 400 Systems Triples (3x) Business Over 2024



The Company has a proven business model with consistent, measurable, and repeatable year-over-year growth. A laser-like focus on process and customer-centric KPIs have led to incredible growth opportunities, customer forecasts that would easily double the business in 2-3 years, and a 596% increase in net earnings over the last two years.

Financial Summary

Client: ESEVC-DCPD-777

	2024	2023	2022
Annual Sales:	\$ 18,119,078	\$ 19,908,037	\$ 11,182,559
Gross Profit Margin:	46%	41%	25%
Net Income:	\$ 5,885,811	\$ 5,468,102	\$ 845,684
Net Income Margin:	32%	27%	8%
Adjusted EBITDA:	\$ 6,231,257	\$ 5,741,318	\$ 1,485,599
Adjusted EBITDA Margin:	34%	29%	13%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$75M
Minimum Net Revenue:
\$750,000+

Contact Us for an NDA
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Client Code: ESEVC-DCPD-777