



**ACCELERATED**  
MFG. BROKERS  
THE MANUFACTURING M&A EXPERTS

# Acquisition Opportunity

**Industry: CNC & Fabrication Manufacturer Specializing in Roots Blowers for Rail, Packaging & National Lab Sectors.**

**Location: Midwest**

## Investment Highlights

- Over 100 Years of Respected History
- Premium Quality Products for Customers Who Demand Excellence
- Orders Through 2026
- Sole Source Provider to Leading Companies
- 45-50% Gross Margins
- 18-20% Adjusted EBITDA Margin
- Over 70% Recurring Revenue
- Highly Skilled Workers
- Financially Sound - No Debt
- Revenue Increase of 91% from 2022 - 2024
- Q1 Net Earnings Already at 68% of Y/E 2024



The Company makes roots and fan-type blowers, brackets, frames, shafts, counterweights, weldments, and assemblies. All products are components of sub-assemblies for OEM products.

## Financial Summary

Client CNCFAB-RB-780

	2024	2023	2022
<b>Annual Sales:</b>	\$ 5,948,085	\$ 5,093,137	\$ 3,106,560
<b>Gross Profit Margin:</b>	45%	50%	52%
<b>Net Income:</b>	\$ 478,403	\$ 230,058	\$ 174,489
<b>Net Income Margin:</b>	8%	5%	6%
<b>Adjusted EBITDA:</b>	\$ 1,056,692	\$ 1,013,957	\$ 447,516
<b>Adjusted EBITDA Margin:</b>	18%	20%	14%

## About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:  
\$5M - \$50M  
Minimum Net Revenue:  
\$500,000+

Contact Us for an NDA  
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Client Code: CNCFAB-RB-780