



Acquisition Opportunity

Industry: Custom Racking and Tool Manufacturer for Railway Industry

Location: Midwest

Investment Highlights

- Three Decades of Respected History
- Tier I, Sole Source Supplier to Major Railroads
- Approved Supplier to Every North American Railroad Entity
- International Sales
- 35% Gross Margins & 14% Adjusted EBITDA Margins
- Quality Products Solving an Enduring & Perpetual Need
- Direct Online Sales
- No Company Promotion
- Also Manufacturing Products for Truck Maintenance, Forklift Attachments, Hydraulic Equipment, and More.
- Two Year Adj. EBITDA \$999,269



The Company is responsible for revolutionizing the railroad industry. Their custom, safety-related products changed the way rail yards look and operate, and they've been responsible for dramatically reducing work-related injuries in the industry.

Financial Summary

Client MHTERR-770

	2024 P&L	2023	2022
Annual Sales:	\$ 5,401,795	\$ 6,041,501	\$ 5,277,155
Gross Profit Margin:	35%	36%	26%
Net Income:	\$ 547,775	\$ 762,810	\$ 330,988
Net Income Margin:	10%	13%	6%
Adjusted EBITDA:	\$ 761,392	\$ 1,237,146	\$ 563,961
Adjusted EBITDA Margin:	14%	20%	11%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M

Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
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Client Code: MHTERR-770