



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

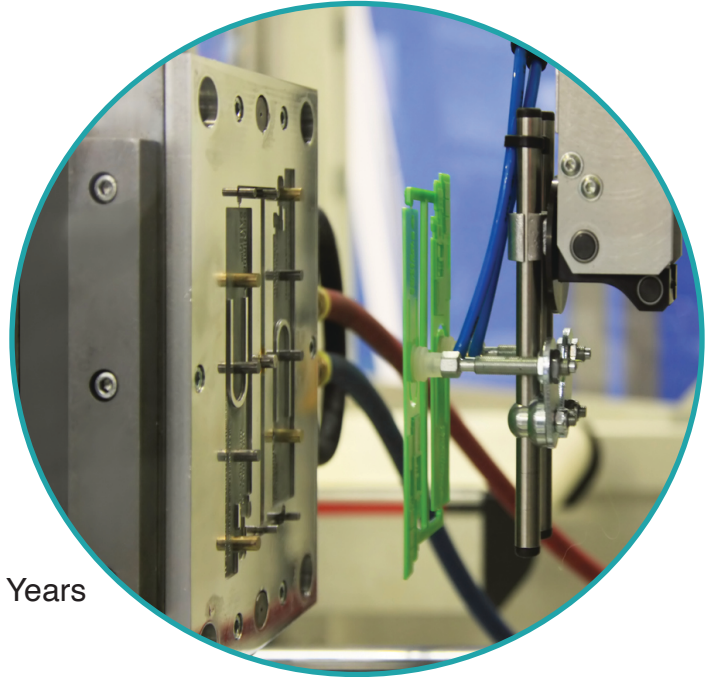
Acquisition Opportunity

**Industry: Manufacturer of Injection Molds
& Production Injection Molding**

Location: North Atlantic

Investment Highlights

- 7 Decades of Respected History
- 39% Gross Margin, 25% Adjusted EBITDA Margin
- ISO 9001:2015 Certified
- Injection Molding Machines from 55-400 Tons
- Robotics Enabled
- Three Patents
- Complete In-House Mold Making Capability
- Prototype Molds with Fast Turnaround Time
- Short Runs & Full Production
- Experienced in All Moldable Grades
- Substantial Equipment Investment in the Last Few Years
- Long & Strong Customer Relationships



This company has the capacity for \$10M in sales with current machinery & staff.

Financial Summary

Client MIMPIM-775

	FY 2024	FY 2023	FY 2022
Annual Sales:	\$ 3,530,383	\$ 5,247,924	\$ 6,557,345
Gross Profit Margin:	39 %	31 %	40 %
Net Income:	\$ 805,170	\$ 659,022	\$ 1,627,348
Net Income Margin:	23 %	13 %	25%
Adjusted EBITDA:	\$ 864,986	\$ 982,647	\$ 2,260,479
% of Revenue:	25 %	19 %	34 %

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



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Client Code:MIMPIM-775