



# Acquisition Opportunity

**Industry: CNC Component Manufacturer for the Defense and Semiconductor Industries**

**Location: North East**

## Investment Highlights

- Over 50 Years of Respected History
- Second Generation Business
- Serving Defense & Semiconductor Industries
- Tier I to OEMS in the Above Sectors
- The Company Enjoys 40-45% Gross Margins
- Net Adj. EBITDA Margins of 19-27%
- Tight Tolerance, Short Run
- Long Term Agreements
- Most Customer Relationships 30-40 Years
- Recent Investment in New Machine Tools
- ISO & MIL-I-45208 Compliant



***Tier I Supplier to Fortune 500 Companies in the Defense, Aerospace and Semiconductor sectors***

## Financial Summary

**Client CNC-DSC-750**

	2024	2023	2022
<b>Annual Sales:</b>	<b>\$ 4,086,819</b>	<b>\$ 3,835,023</b>	<b>\$ 3,571,929</b>
<b>Gross Profit Margin:</b>	<b>42 %</b>	<b>38 %</b>	<b>40 %</b>
<b>Net Income:</b>	<b>\$ 555,437</b>	<b>\$ 425,803</b>	<b>\$ 328,883</b>
<b>Net Income Margin:</b>	<b>14 %</b>	<b>11 %</b>	<b>9 %</b>
<b>Adjusted EBITDA:</b>	<b>\$ 908,411</b>	<b>\$ 863,505</b>	<b>\$ 695,489</b>
<b>% of Revenue:</b>	<b>22 %</b>	<b>23 %</b>	<b>19 %</b>

## About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:  
\$5M - \$50M  
Minimum Net Revenue:  
\$750,000+



Contact Us for an NDA  
Phone: 908-387-1000  
info@acceleratedmfgbrokers.com

**Client Code: CNC-DSC-750**