



Acquisition Opportunity

Industry: Manufacturer of Injection Molds & Production Injection Molding

Location: North Atlantic

Investment Highlights

- 7 Decades of Respected History
- 41% Gross Margin, 32% Adjusted EBITDA Margin
- ISO 9001:2015 Certified
- Injection Molding Machines from 55-400 Tons
- Robotics Enabled
- Three Patents
- Complete In-House Mold Making Capability
- Prototype Molds with Fast Turnaround Time
- Short Runs & Full Production
- Experienced in All Moldable Grades
- Substantial Equipment Investment in the Last Few Years
- Long & Strong Customer Relationships



This company has the capacity for \$10M in sales with current machinery & staff.

Financial Summary

Client MIMPIM-775

	FY 2024 *	FY 2023	FY 2022
Annual Sales:	\$ 3,619,468	\$ 3,553,884	\$ 4,619,702
Gross Profit Margin:	41 %	14 %	33 %
Net Income:	\$ 1,113,164	\$ 160,928	\$ 295,587
Net Income Margin:	31 %	5 %	6 %
Adjusted EBITDA:	\$ 1,158,218	\$ 409,392	\$ 1,061,851
% of Revenue:	32 %	12 %	23 %

***Y/E 9/30/24 estimated based on 6/30/24**

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



Contact Us for an NDA
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Client Code: MIMPIM-775