



Acquisition Opportunity

Industry: Patented Aerospace & Defense Screw Machine Product Manufacturer

Location: Mid-West

Investment Highlights

- Over 25 Years of Respected History
- Patented and Trademarked Products
- AS9100 Rev D & ISO 9001:2015 Certified
- Tier I & Tier II, Sole Source Supplier to Major Names in the Aerospace & Defense/Military
- 65% Adjusted EBITDA Margins
- Lean Manufacturing with Low Capex
- Low Cost, Fast Turnaround Prototype Process
- In-House Heat and Passivation Treatment Capabilities
- Doing business Worldwide - International Sales
- Products are on Most Military & Commercial Aircraft as Well as Missiles and Drones



Company Revenue Can Triple with Their Current Equipment & Staff.

Financial Summary

Client PADSMP-765

	2023	2022	2021
Annual Sales:	\$ 1,889,002	\$ 1,362,645	\$ 1,001,357
Gross Profit Margin:	80 %	72 %	87 %
Net Income:	\$ 445,376	\$ 19,246	\$ 761,399
Net Income Margin:	24 %	1 %	10 %
Adjusted EBITDA:	\$ 1,098,169	\$ 639,330	\$ 687,586
% of Revenue:	58 %	47 %	69 %

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



Contact Us for an NDA
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Client Code: PADSMP-765