



Acquisition Opportunity

Industry: Patented Tractor Attachment Manufacturer

Location: US Based

Investment Highlights

- Over 75 Years of Respected History
- 38-49% Gross Margins
- 18-32% Adjusted EBITDA Margins
- Innovative Patented Implement Designs
- Nationally Recognized Trademarks
- Selling Direct to Consumer
- Robust E-Commerce Business
- Substantial Recent Investment in Machine Tools
- Department Heads in Place for Every Function



The Company continues to reinvest in newer technologies to increase throughput.

Financial Summary

Client PTAM-760

	2022	2021	2020
Annual Sales:	\$ 18,136,709	\$ 20,324,604	\$ 17,498,217
Gross Profit Margin:	49%	38%	49%
Net Income:	\$ 217,445	\$ 1,232,666	\$ 2,992,053
Net Income Margin:	1%	6%	17%
Adjusted EBITDA:	\$ 3,015,849	\$ 4,103,833	\$ 5,524,239
% of Revenue:	17%	20%	32%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M

Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
Phone: 908-387-1000
info@acceleratedmfgbrokers.com
Client Code: PTAM-760