



Acquisition Opportunity

Industry: CNC Component Manufacturer for the Defense and Semiconductor Industries

Location: North East

Investment Highlights

- Over 50 Years of Respected History
- Second Generation Business
- Serving Defense & Semiconductor Industries
- Tier I to OEMS in the Above Sectors
- The Company Enjoys 40-45% Gross Margins
- Net Adj. EBITDA Margins of 19-27%
- Tight Tolerance, Short Run
- Long Term Agreements
- Most Customer Relationships 30-40 Years
- Recent Investment in New Machine Tools
- ISO & MIL-I-45208 Compliant



Tier I Supplier to Fortune 500 Companies in the Defense, Aerospace and Semiconductor sectors

Financial Summary

Client CNC-DSC-750

	2023 Projected	2022	2021
Annual Sales:	\$ 3,980,179	\$ 3,571,929	\$ 2,773,635
Gross Profit Margin:	46 %	40 %	39 %
Net Income:	\$ 806,603	\$ 397,842	\$ 776,923
Net Income Margin:	20 %	11 %	28 %
Adjusted EBITDA:	\$ 1,102,179	\$ 668,033	\$ 502,980
% of Revenue:	28 %	19 %	18 %

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



Contact Us for an NDA
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Client Code: CNC-DSC-750