



Acquisition Opportunity

Industry: Southern Yellow Pine Lumber Manufacturer

Location: Southern U.S.

Investment Highlights

- Family-Owned Business
- Gross Margin - 40-55% During Last Three Years
- Specializing in Southern Yellow Pine Finger-Jointed Studs
- Also Selling Wood Pellets, No Waste
- Two-Year Average Adjusted EBITDA \$1,984,733
- Profitable Company with No Debt (other than building mortgage)
- Well Established with Lumber Traders & Builders
- Solid Industry Reputation
- Tenured Staff
- Recent Equipment Investment
- No Company Promotion - Low-Hanging Fruit for Increased Sales



The Company produces approximately 7.4 million board feet per year. This is based on running only one of their two finger joint machines.

Financial Summary

Client SYPL-745

	2022	2021	2020
Annual Sales:	\$ 5,857,778	\$ 7,532,631	\$ 3,059,247
Gross Profit Margin:	40%	55%	42%
Net Income:	\$ 955,751	\$ 2,701,731	\$ 373,280
Net Income Margin:	16%	36%	12%
Adjusted EBITDA:	\$ 1,004,019	\$ 2,965,448	\$ 375,720
% of Revenue:	17%	39%	12%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M
Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
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