



Acquisition Opportunity

Industry: CNC Component Manufacturer for the Defense and Semiconductor Industries

Location: North East

Investment Highlights

- Over 50 Years of Respected History
- Second Generation Business
- Serving Defense & Semiconductor Industries
- Tier I to OEMS in the Above Sectors
- The Company Enjoys 40-45% Gross Margins
- Net Adj. EBITDA Margins of 19-27%
- Tight Tolerance, Short Run
- Long Term Agreements
- Most Customer Relationships 30-40 Years
- Recent Investment in New Machine Tools
- ISO & MIL-I-45208 Compliant



Tier I Supplier to Fortune 500 Companies in the Defense, Aerospace and Semiconductor sectors

Financial Summary

Client CNC-DSC-750

	2024 Projected	2023	2022
Annual Sales:	\$ 3,980,179	\$ 3,835,023	\$ 3,571,929
Gross Profit Margin:	46 %	38 %	40 %
Net Income:	\$ 549,214	\$ 425,803	\$ 328,883
Net Income Margin:	14 %	11 %	9 %
Adjusted EBITDA:	\$ 809,291	\$ 863,505	\$ 695,489
% of Revenue:	20 %	23 %	19 %

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction Size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+



Contact Us for an NDA
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Client Code: CNC-DSC-750