



# Acquisition Opportunity

**Industry: Manufacturer of Roto Gravure Printed & Laminated Products**

**Location: Northeast**

## Investment Highlights

- Over 4 Decades of Respected History
- Second Generation Family Business with No Institutional Investment into it
- 90% Recurring Revenues
- B2B - Leader in the Pool/Decking Products & Wallboard Product Sectors
- Serving the U.S. and Canada
- No Company Promotion - Sales are Reputation Driven
- Little Competition in the Markets They Serve
- Plenty of Excess Capacity - Only One Shift Operating 4 Days
- Consistent distributions to its shareholders, even during COVID



The Company's quality and customer service have contributed to the length of the customer relationships and enviable 90% recurring revenue.

## Financial Summary

**Client RGPL-730**

	2022	2021	2020
Annual Sales:	\$ 5,773,830	\$ 6,147,041	\$ 4,919,810
Net Income:	\$ 334,800	\$ 955,187	\$ 525,848
Adjusted EBITDA	\$ 992,701	\$ 1,629,162	\$ 1,221,765

## About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:  
**\$5M - \$50M**  
 Minimum Net Revenue:  
**\$750,000+**

Contact Us for an NDA  
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