



ACCELERATED
MFG. BROKERS
THE MANUFACTURING M&A EXPERTS

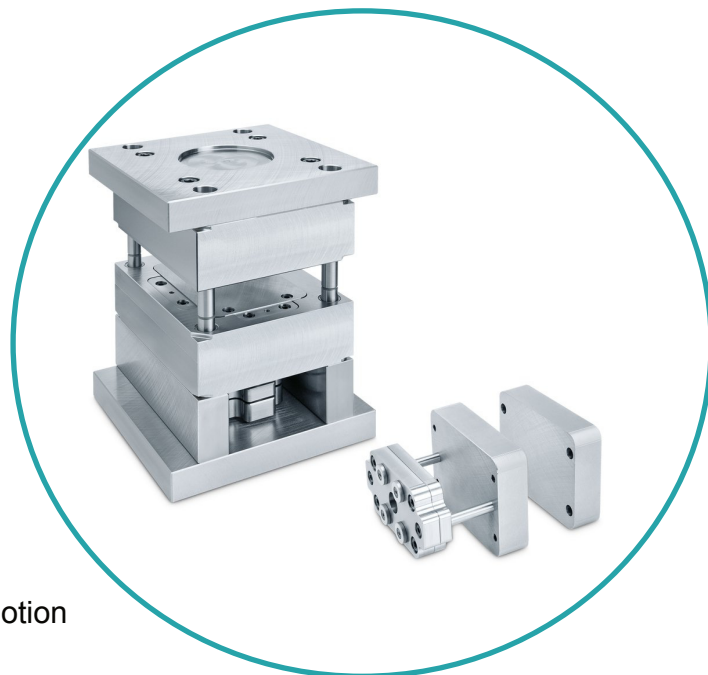
Acquisition Opportunity

Industry: Plastic Injection Mold Bases & Special Tools

Location: Midwest

Investment Highlights

- Over Three Decades of Respected History
- Long-Term Blanket Purchase Orders in Place
- ISO 9001:2015 & AS9100D Certified
- Serving Major Mold Makers for Multiple Industries
- Known For Complex & Large Parts – Few National Competitors
- Substantial Recent Investment in Machine Tools
- Incredible Bench of Managers in Place – Seller Has Been Semi-Retired and Living Out of State for Three Years
- Major Upgrade of ERP System Completed in 2022
- All the Groundwork in Place for Sustained Growth
- Low Hanging Fruit for Increased Sales – No Company Promotion



The Company experienced a 47% increase in sales as a result of their recent investments to increase capacity

Financial Summary

Client PIMST-705

	2022	2021	2020
Annual Sales:	\$7,072,990	\$4,799,338	\$4,459,229
Net Income:	\$ 659,878	\$1,120,043	\$ 57,600
Adjusted EBITDA	\$1,381,604	\$ 755,084	\$ 640,710

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$5M - \$50M
Minimum Net Revenue:
\$750,000+

Contact Us for an NDA
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Client Code: PIMST-705