



Acquisition Opportunity

Industry: Precision Sheet Metal Fabrications

Location: New England

Investment Highlights

- Over 45 Years of Respected History
- Fabrication Co. Specializing in Tight Tolerance Cosmetically Critical Work
- Serving Semi-Conductor, Medical, Ultrasonic, Scientific Instrument, Optics, Audio/Video, and Electronics Sectors among others
- Tier I to OEMS in the Above Sectors
- The Company Competes on Quality, Rather Than Price
- Sales in 2022 Trending Up 17.5% at Mid-Year
- Substantial Recent Investment in Machine Tools
- Department Heads in Place for Every Function
- ISO Certification in Process
- All the Groundwork in Place for Sustained Growth
- Long-Time Customers Requesting Substantial Additional Work



Company is tracking for \$14MM+ in sales,
and they have a \$6MM backlog

Financial Summary

Client PSMF-710

	2022*	2021	2020
Annual Sales:	\$14,481,468	\$12,324,439	\$11,500,195
Net Income:	\$ 1,682,663	\$ 1,403,776	\$ 1,304,099
Adjusted EBITDA	\$ 2,516,795	\$ 1,544,659	\$ 1,220,558

* 2020 Results based on preliminary YE financials

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:
\$3M - \$30M
Minimum Net Revenue:
\$500,000+

Contact Us for an NDA
Phone: 908-387-1000
info@acceleratedmfgbrokers.com
Client Code: PSMF-710