



**ACCELERATED**  
MFG. BROKERS  
THE MANUFACTURING M&A BROKERAGE EXPERTS

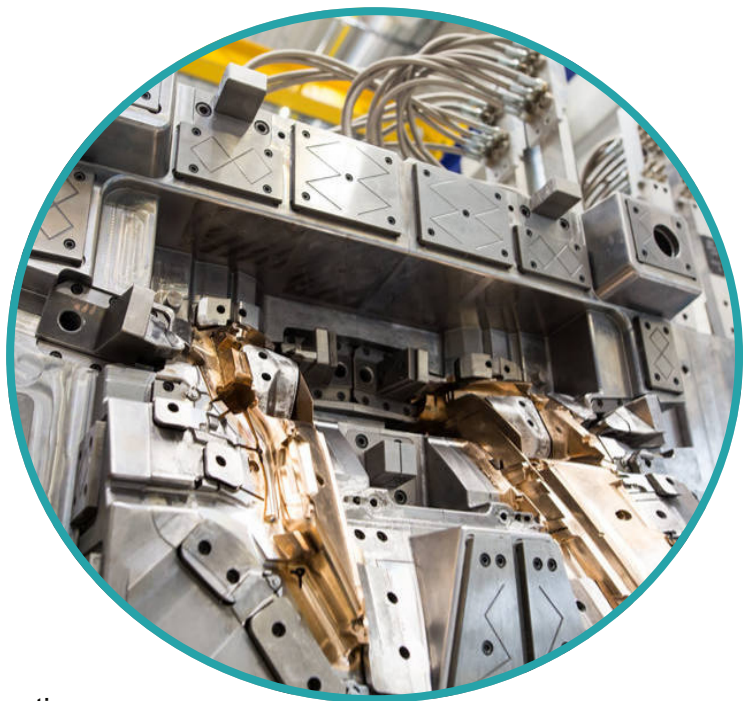
# Acquisition Opportunity

**Industry: Plastic Injection Molds & Special Tools**

**Location: Midwest**

## Investment Highlights

- Over 3 Decades of Respected History
- Long Term Blanket Purchase Orders in Place
- ISO 9001:2015 & AS9100D Certified
- Serving Aerospace, Defense, Auto, Consumer Products & Medical Industries and More
- Known For Complex & Large Parts – Few National Competitors
- Substantial Recent Investment in Machine Tools
- Incredible Bench of Managers in Place – Seller Has Been Semi-Retired and Living Out of State for Two Years
- Major Upgrade of ERP System in Progress
- Sales Tracking Up 50% in 2022
- All the Groundwork in Place for Sustained Growth
- Low Hanging Fruit for Increased Sales – No Company Promotion



**Company Sales are Tracking up 50% in 2022  
Based on May YTD Annualized Sales**

## Financial Summary

**Client PIMST-705**

	2022 Proj.	2021	2020	2019
Annual Sales:	\$7,240,980	\$4,799,338	\$4,459,229	\$5,086,862
Net Income:	\$ 434,458	\$1,120,043	\$ 57,600	\$ 295,907
Adjusted EBITDA	\$1,455,543	\$ 748,862	\$ 640,987	\$ 904,312

## About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

Transaction size:  
**\$3M - \$30M**  
Minimum Net Revenue:  
**\$500,000+**

Contact Us for an NDA  
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